



COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

C112875

JUDICIAL CENTRE

CALGARY

JP

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC., AND DOMINION DIAMOND MARKETING CORPORATION

DOCUMENT

ORDER (SEALING)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
4500 Bankers Hall East
855 – 2 Street SW
Calgary, AB T2P 4K7

I hereby certify this to be a true copy of the original Order

Dated this 16 day of Nov 2021

Jesse Peterson
for Clerk of the Court

Attention: Chris Simard / Kelsey Meyer
Telephone No.: 403-298-4485 / 403-298-3323
Fax No.: 403-265-7219
Client File No.: 76142.10

DATE ON WHICH ORDER WAS PRONOUNCED:

TUESDAY, NOVEMBER 16, 2021

LOCATION OF HEARING OR TRIAL:

CALGARY COURTS CENTRE

NAME OF MASTER/JUDGE WHO MADE THIS ORDER:

THE HONOURABLE MADAM JUSTICE
K. M. EIDSVIK

UPON THE APPLICATION by FTI Consulting Canada Inc., the Court-appointed monitor (the "**Monitor**") of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc. and Dominion Diamond Marketing Corporation (collectively, "**Dominion**"); **AND UPON HAVING READ** the Sixteenth Report of the Monitor dated October 6, 2021 (the "**Sixteenth Report**"), the Supplement to the Sixteenth Report dated October 19, 2021, the Second Supplement to the Sixteenth Report dated November 1, 2021 and the Third Supplement to the Sixteenth Report dated November 15, 2021 (the "**Third Supplemental Report**"), including Confidential Appendix "C" thereto (the "**Confidential Appendix**"); **AND UPON HEARING** the submissions of counsel for the Monitor and of other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND NOTICE OF APPLICATION

1. Service of notice of this application, the Third Supplemental Report and the Confidential Appendix is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING OF THE CONFIDENTIAL APPENDIX

2. The Confidential Appendix shall be sealed on the Court file and shall not form part of the public record.
3. The Clerk of this Honourable Court shall file the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY FTI CONSULTING CANADA INC., THE COURT-APPOINTED MONITOR OF DOMINION DIAMOND MINES ULC, DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC, DOMINION FINCO INC. AND DOMINION DIAMOND MARKETING CORPORATION; AND

THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE K. M. EIDSVIK ON OR ABOUT NOVEMBER 16, 2021 AND SHALL REMAIN SEALED ON THE COURT FILE.

4. Any party may apply to the Court, on notice to the Monitor, Arctic Canadian Diamond Company and Diavik Diamond Mines Inc., to amend or vary this Order, or seek any further or other relief with respect to this Order.



Justice of the Court of Queen's Bench of Alberta